

Competence and competitiveness

colleges and local economic development

Contents

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Introduction

ver the past four years, FEDA's work on regional economic development has produced innovative research, development tools and capacity-building events to help the FE sector in England and Wales assert its pivotal role in developing the national economy.

Such work was (and continues to be) timely. The new regional development agencies (RDAs) for England and Wales have been established, and FE colleagues in Wales are adjusting to new roles and responsibilities in relation to the Welsh Assembly. The focus on economic development in the English regions continues to sharpen as the regional chambers form. In London, the elected mayor and members of the assembly will soon take up their posts. Plans for the reform for the House of Lords have been published, in which regional representation may turn out to be a key feature.

Combine this with the Government's continuing commitment to partnership at a local, regional and national level – the widely recognised success of the Kennedy and lifelong learning partnerships and the advent of the Learning and Skills Council – and it is plain that there are some big opportunities for further education on a local, regional and national level. But it is all very well to talk about partnership and economic development – how do you actually realise these goals?

That is the purpose of this publication. Competence and competitiveness develops a 1996 DfEE initiative to create a set of economic development competencies for local authority economic development and European officers. FEDA has

worked closely with DfEE to ensure that FE management and staff continue to develop these skills and reflect the specific needs of the sector.

We know something of those needs.

Last year, Segal Quince Wickstead compiled an analysis of specific FE returns from a national survey of potential interest in economic development standards, commissioned by the DfEE. Although the returns from further education were not sufficient to be authoritative, they do give a useful, anecdotal snapshot of colleges' concerns in this area.

They showed (perhaps unsurprisingly) that FE staff undertake more continuing professional development (CPD) than staff in other sectors. Economic development and partnership issues, however, take last place behind more pressing (as they see it) concerns such as curriculum development.

Those in further education who do have an interest in economic development issues and the related theme of social exclusion also have a proportionally higher interest in developing their skills (particularly through a standards-based approach) than others who were surveyed from local authorities. Many said that if such a qualification framework were available they would take it up. There also seems to be a parallel willingness among those responsible for staff development resources in colleges to support the costs of such development.

As a result of these findings, FEDA commissioned Derrick Johnstone of EDuce to investigate what economic development and partnership competence might look like for the FE sector in particular, through the learning needs analysis tool that comprises the bulk of this publication.

FEDA's intention is to stimulate a debate about the need to develop economic development and partnership competence for FE staff and management (particularly given the advent of the national training organisation for further education – FENTO), and also to show, in an area of immediate need and interest in the FE sector, what such an approach might look like. The standards were developed in full consultation with FE college personnel through a FEDA-convened workshop. We commend them to you.

1.The learning needs analysis tool

his tool for reviewing learning needs is aimed at college staff engaged in local economic development activities.
You may be:

- Developing and managing projects, initiatives and services (as a partner or supplier)
- Leading or contributing to strategic partnerships.

The tool is not concerned with reviewing learning needs in relation to the delivery of college services (training, assessment, guidance, etc.) as colleges have their own means of identifying such requirements.¹ Rather it is concerned with job roles that relate to strategy and project development in a partnership setting, where colleges collaborate with training and enterprise councils (TECs), local authorities, community and voluntary organisations, etc.

Benefits

The tool has been designed to help you:

- Take a fresh look at what is critical to successful performance in project development and partnership roles
- Clarify learning needs, individually or as members of project teams
- Plan how best to develop skills, knowledge and competence relevant to economic development activities.

It offers individuals a route to:

- Minimise the pain and maximise the gain of partnership
- Work effectively in an ever-changing environment, which demands both entrepreneurial and partnership skills.

For managers, it offers a tool to:

- Clarify roles and increase delegation
- Identify potential improvements and diagnose performance problems
- Guide staff development.

For colleges, it offers a route to:

- Work through business objectives to job requirements
- Improved relationships with partners, built on common understanding, language and standards of professional competence
- Ensure maximum benefit from partnership activities, e.g. through:
 - Significant results for local people, businesses and communities
 - Increased funding opportunities and income streams.

Types of economic development activity

The FEDA report, *Investing partners: further education, economic development and regional policy* (James, 1998) highlights the contribution of further education to local economic development. It sets out three sets of role further education plays:

- 1. **Stakeholder** where colleges are significant operators as employers, purchasers, contractors, property owners and developers, neighbours and corporate citizens.
- 2. **Service provider** where colleges provide services directly to people, businesses and other organisations (such as vocational education and training, helping unemployed people access jobs, technical consultancy for small businesses, customised training projects, initiatives for large businesses and inward investors, and employment and enterprise initiatives in regeneration areas).
- 3. **Strategic partner** where colleges, individually or collectively, contribute to the leadership and coordination of economic development strategies and initiatives through civic commitment, partnership bodies, planning and inter-agency liaison.

Competence-based approach

This tool is structured around relevant occupational standards and associated underpinning knowledge and skills. It is based on the standards framework developed for economic development practitioners in 1995/96, funded by the DfEE. This project sought to analyse what people working in economic development need to be able to do well, and what they need to know to perform effectively in a wide range of often unpredictable situations. The standards have already been applied by economic development partnerships in Kent, Somerset and Merseyside (Johnstone, 1999)² where they have demonstrated their value.

The standards help to:

- Clarify partner roles and responsibilities
- Improve understanding of the particular strengths of individual partners
- Highlight critical areas for improvement by partner organisations
- Prioritise action needed to enhance skills and competence among partner staff and representatives, and improve ways of working.

Individual partner organisations have experienced related benefits within their organisation, e.g. the standards provide a robust basis for performance management and a guide to job specifications and evidence requirements in recruitment. Thus, they bear fruit in ways that go far beyond their potential application as NVQs – the situation in which most people have encountered them.

Roles of college staff in economic development

The learning needs tool is designed to help you review what's critical in your job, your learning needs and to highlight action to address these needs. It can also be used independently, as part of performance review, or as a team-based exercise.

As figure 1 demonstrates, the tool sets out essential roles in project development, strategy and partnership.

Figure 1 | Job roles in economic development

No one individual is likely to have to perform all the roles but parts will be relevant to the many staff responsible for, or contributing in some way towards, economic development projects and partnerships. They may include senior managers, heads of department, lecturers, administrators, technical staff and others.

Using the tool on different levels

You can make use of the learning needs tool on different levels:

Performance-driven

 As a checklist to determine what is most important in relation to economic development job roles, and where performance issues or development needs are most pressing

• Learning-driven

- As a prompt to identify underpinning skills and knowledge
- For in-depth consideration of learning needs, drawing on the content of individual occupational standards.

Having identified performance and learning priorities, the detail of the occupational standards can clarify precisely what you need to develop.

In-depth use of the economic development standards can be a powerful means of specifying learning needs and priorities. Although the detailed standards do not prescribe how a job should be done, they do describe what effective performance looks like. In this they incorporate established good practice and likely future requirements.

There is a full explanation of the economic development standards in *Competences for economic development: occupational standards manual.*³ This document also highlights other uses for the standards such as:

- Organisational review
- Team-building
- Setting quality standards
- Recruitment, selection and induction
- Negotiating external training
- Devising in-house learning.

The learning needs tool can be applied directly to some of these purposes, e.g. to define jobs or develop teams, where clarity is critical to effective performance. The team application may be relevant within a college, or in a partnership, where it may also contribute to exploring the skills and expertise of each party.

2. How to use the learning needs self-assessment guide

ou can start with stage 1a or 1b depending on your personal preferences. Stage 1a is driven by a review of performance requirements, and is designed for team as well as individual use. Stage 1b focuses attention immediately on skills and knowledge requirements. For users interested in their own personal development, 1b may be the best place to start.

Stage 1a | Reviewing job requirements

Checklist 1 (see page 8) sets out job requirements, drawn from the economic development standards framework, relevant to college involvement. Please note that it is unlikely that anyone would be required to perform in all these capacities – it is for you to judge which are most critical to your situation.

Work through the list of functions:

- *For team use* Who needs to undertake this activity?
- What's critical to your current role in economic development?
- What's relevant, but less important?
- How do you rate your learning needs?

The key to the numbers is:

- 1 = Major need, critical to improving performance (in light of new demands, ways of working) and/or achieving work/career goals
- 2 = Significant to improving performance and/or achieving work goals
- 3 = Limited, defined gaps in competence, skills and knowledge
- 4 = Minor need, a demonstrable competence, comprehensive, up-to-date knowledge.

Consider not just your current requirements but most likely future ones. You may also want to use

the list in stage 1b that charts underpinning skills and knowledge against each of the identified iob functions.

Priorities for training and development fall naturally from comparison of job requirements against critical learning needs.

The table signposts you to the individual standards contained in the *Competences for economic development standards manual*, and also to *MCI management standards*, should you have ready access to these as an alternative.

Stage 1b | Reviewing knowledge and skills

Checklist 2 (see page 12) sets out underpinning knowledge and skills drawn from the individual economic development standards, in a format that corresponds to the listing of job functions in stage 1a. Essentially, this schedule is primarily concerned with the 'know-how', 'know-what' and 'know-why' of economic development, project development and partnership working, though it also includes relevant generic skills.

As in stage 1a, work through the list to identify critical learning needs.

Stage 2 | In-depth analysis

Having identified priorities at stage 1a, 1b or both, take the relevant reference numbers and look up the standards document. Check the individual identified standards, and ask yourself:

- Which performance criteria do I meet?
- What evidence of this do I have?
- Should I seek the views of others? Colleagues? Clients? Partners?
- Do the range indicators help to highlight where I am likely to face new demands?
- Do I bring to the job the skills and knowledge that allow me to deal with unexpected and unpredictable demands, and to produce creative solutions?

You should check your perceptions of your strengths and weaknesses, and the extent to which your work meets the standard.

The standards can help you frame an action plan to meet your learning needs. Consider the different ways (see chapter 3) in which you can address your development needs (through work-based learning, off-the-job training, etc.), and the resources and support you will need to carry out your plans and apply the learning you gain.⁴

3. Addressing the needs identified

e set out below a range of learning options you might consider in addressing the needs you identify, and a list of providers of short courses in economic development, useful in particular for professional updating.

Learning options

In-house training programmes

- Particularly useful for customised and/or leading-edge content
- Only feasible when there is a critical number of participants in-house
- Can cover skills practice as well as underpinning knowledge
- Check how much time you can be away from your job.

External short training programmes

- Particularly useful for areas not covered internally
- Content can be leading edge; customisation will vary
- Can cover skills practice as well as underpinning knowledge
- Check for availability and costs involved
- Check how much time you can afford to be away from your job.

University or college programmes

- Particularly useful for more general sets of skills
- Focused primarily on underpinning knowledge
- Usually longer term commitment involved
- Check for part-time programmes.

Flexible/distance learning programmes

- Usually more focused on underpinning knowledge but technology-based provision may offer skills practice
- For an individual costs can be high, check for critical mass
- Easy to fit in with other responsibilities
- Requires discipline to complete.

Mentoring schemes/project assignments

- Particularly useful for skills practice
- Need to find mentors and relevant assignments
- Need for careful monitoring of results because learning is less structured
- Can be fitted in with day-to-day responsibilities
- Direct costs limited, although indirect costs (e.g. mentor's time) can be high.

Seminars and conferences

- Usually focused on updating knowledge
- Primarily generic information, sometimes leading edge
- Learning more loosely defined than training programmes.

Reading books and journals

- Usually focused on underpinning knowledge
- Good for keeping up to date with issues and new developments
- Requires discipline to schedule time to do it
- Learning is loosely defined.

Further information

Providers of short courses in economic development

Providers include:

Centre for Local Economic Strategies

Barclay House 35 Whitworth Street West Manchester M1 5NG Tel: 0161 236 7036 Fax: 0161 236 1891

e-mail: cles@mcr1.poptel.org.uk

The Planning Exchange

Tontine House 8 Gordon Street Glasgow G1 3PL Tel: 0141 248 8541 Fax: 0141 248 8277

e-mail: info@planex.co.uk Internet: www.planex.co.uk

Local Economy Policy Unit

South Bank University London Road London SE1 0AA Tel: 020 7815 7798

Tel: 020 /815 //98 Fax: 020 7815 7799

Policy Research Unit

Leeds Metropolitan University 16 Queen Square Leeds LS2 8AJ Tel: 0113 283 3225

Tel: 0113 283 3225 Fax: 0113 283 3224

Internet: www.lmu.ac.uk/lbs/pri

School for Policy Studies

University of Bristol Rodney Lodge Grange Road Bristol BS8 4EA Tel: 0117 974 1117

Fax: 0117 974 1117

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University of Birmingham JG Smith Building The University of Birmingham Birmingham B15 2TT Tel: 0121 414 7407

Fax: 0121 414 4989 e-mail: spp@bham.ac.uk

Institution of Economic Development

PO Box 396 High Wycombe Buckinghamshire HP15 6EL

Tel: 01494 714201 Fax: 01494 718556 e-mail: admin@ied.co.uk Internet: www.ied.co.uk

Regional Studies Association

15 Micawber Street London N1 7TB Tel: 020 7490 1128 Fax: 020 7253 0095

e-mail: rsa@mailbox.ulcc.ac.uk

European Briefing Unit

University of Bradford Unit 59

Listerhills Science Park Campus Road

Bradford BD7 1DP Tel: 01274 383832 Fax: 01274 385820

e-mail: ebu@bradford.ac.uk Internet: www.bradford.ac.uk

Notes

- ¹ The development of standards teaching and supporting learning is now being taken forward by the Further Education National Training Organisation (FENTO). For further information contact FENTO, Tel: 020 7827 4666.
- ² A report on these DfEE National Development Agenda (NDA) projects, Occupational standards for economic development a summary, is available from PROLOG, DfEE publications, PO Box 5050, Sudbury, Suffolk CO10 6ZQ. A fuller report on the Kent Partners Skills Programme is available from Makesfive Ltd. (Tel: 01227 762727 Fax: 01227 450901) on behalf of lbl.co.uk (formerly Kent TEC).
- ³ Available from DfEE TEC Strategy Branch, Moorfoot, Sheffield S1 4PQ.
- ⁴ For further information about the economic development standards and their uses, please contact Derrick Johnstone, EDuce Ltd. Tel: 01223 421685 Fax: 01223 420844 e-mail: derrick.johnstone@educe.co.uk

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Department for Education and Employment. Occupational standards for economic development – a summary. London: DfEE, 1998

Department for Education and Employment. Competences for economic development – occupational standards manual. London: DfEE, 1996

FENTO. Standards for teaching and supporting learning in further education in England and Wales. London: FENTO, 1999

James S, Clark G. *Investing partners:* further education, economic development and regional policy. London: FEDA, 1998

Johnstone D. Competence-based approaches to economic development and partnership. In James S (ed.). *FE: aspects of economic development*. London: FEDA, 1999

Management Charter Initiative.

Management standards (Manage activities – key role A, Manage resources – key role B,

Manage people – key role C, Manage information – key role D, Manage projects – key role G).

Management Charter Initiative, 1997.

Checklist 1 | Job roles and standards for college involvement in economic development projects and partnerships

Octobration (see the control of the	Who ago a	Importance	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3			2
rruject, partnersing roles Job outcomes (occupational standards)	to do this?	Critical Not	Leaning need 1 major – 4 minor	Action needed	reference	reference
Developing strategy						
Review the external environment, needs and opportunities					A111, A112, A125	A6·1
Formulate objectives and strategies to guide the organisation/partnership					A212	A7.3
Evaluate future policy and strategy requirements					A221	
Review strategy options					A223	
Develop measures to evaluate performance					A321	A8·1
Developing projects, initiatives and services						
Research needs and opportunities						
Design and implement research					B11-B14	
Devise projects, initiatives and services						
Determine and agree the specification for projects, initiatives and services					B211	G4·1
Develop and test projects, initiatives and services					B212, B213	G4·2, G4·3
Provide professional and technical advice					A233	
Initiate and manage change						
Identify opportunities for improvement in services, products and systems					C111	A5·1
Evaluate proposed changes for benefits and disadvantages					C112	A5·2
Negotiate and agree the introduction of change					C113	A5·3, A5·4
Implement and evaluate changes to services, products and system					C114	A5·5

		Importance				
Project / partnership roles Job outcomes (occupational standards)	Who needs to do this?	to current job Critical Not	Learning need 1 major – 4 minor	Action needed	LED standard reference	MCI reference
Partnerships and consultation						
Partnership building						
Identify the current and likely interests of stakeholders					A131	
Evaluate and influence stakeholders' capabilities to help or hinder					A132	A6.2
Identify and set up collaborative and consultative working arrangements					A252	A6·3
Create a shared vision and mission					A211	A7·1
Gain internal and external support for the partnership's vision, objectives and strategies					A214	A7.4
Partnership review						
Identify problems and opportunities in strategies, programmes, projects and services					A121	
Identify and evaluate partnership strengths and weaknessess					A123, A325	
Plan how to develop the effectiveness of the partnership					A122, A124	
Promoting projects, initiatives and services						
Communicate the benefits of projects, initiatives and services to clients, potential clients and wider community	and services to	clients, potential cli	ents and wider comm	ınity		
Identify and target potential clients					B321	
Promote projects, initiatives and services and their benefits to the local community and wider audiences					B322	
Convey the benefits of projects, initiatives and services to clients and potential clients					B323	
Marketing plans						
Develop marketing plans for projects, initiatives and services					B313	
Identify and recommend improvements to marketing plans					B332	

Project/partnership roles	Who needs	Importance to current job	Learning need		LED standard	MCI
Job outcomes (occupational standards)	to do this?	Critical Not	1 major – 4 minor	Action needed	reference	reference
Securing and managing resources						
Secure adequate and effective resource allocation						
Develop systems to review generation and allocation of resources					A125	B5·1
Justify proposals for expenditure					C311	B4·1, B5·2
Prepare business plans					C313	B5·3
Negotiate and agree budgets					C314	B4·2
Monitor and control the use of financial resources	s _s	-	-			
Control costs and enhance value					C331	
Monitor and control activities against budgets					C332	B4·3
Assess opportunities for economic development use of property assets	use of property	assets				
Identify and assess user requirements and preferences					D812	
Identify and assess community factors					D813	
Investigate and evaluate key factors affecting property development					D822	
Report and advise on potential options for development, improvement and use					D823	

Project/partnership roles	Who needs	rtan rent	Learning need	:	LED standard	MCI,
Evaluating quality and effectiveness	ro do culis s	Critical	⊥ major – 4 minor	Action needed	reference	reference
Select key indicators to monitor projects, initiatives and plans					A311	
Obtain and evaluate data on performance against key indicators					A312	
Assess performance against customer requirements and expectations					B223	A8.2
Identify causes of success and failure in projects, initiatives, plans and their implementation					A323	A8·3
Managing teams and relationships						
Manage and develop teams						
Lead meetings and group discussions to solve problems and make decisions					C421	D2·1
Set work objectives, plan activities and methods and allocate work					C531, C532, C533	C13·1, C13·2
Provide feedback to teams and individuals on their performance					C534	C13.4
Develop and improve teams through planning and activities					C521	C10·3
Create and maintain effective working relationships	sdi					
Establish and maintain relationships with colleagues					C543	C5·1
Establish and maintain the trust and support of customers					C544	
Identify and minimise interpersonal conflict					C545	C5·3
Promote anti-discriminatory practice					C548	

Checklist 2 | Knowledge and skills requirements for college involvement in economic development projects and partnerships

Knowledge requirements Principles, methods, techniques and information	Job relevance Current Future	Learning need e 1 major – 4 minor	Action needed
Developing strategy			
Economic and labour market intelligence			
Principles, methods, techniques to:			
Capture and analyse economic and labour market intelligence			
Classify by sectors and target groups			
Research and predict needs and demand			
Identify factors influencing service take-up and market failure			
Information:			
Needs, expectations and concerns of businesses and individuals			
Categories of business sector/cluster and target groups			
Existing patterns of business/ individual behaviour in addressing needs			
Barriers to service take-up			
Competitors, their services and plans			
Sources of economic and labour market intelligence			
Strategy formulation			
Principles, methods, techniques to:			
Identify scope to influence economic, social and political factors			
Assess wider implications of proposals for business growth, quality of life and prospects for individuals			
Generate and assess strategy options			
Establish, define and review objectives and performance measures			

Knowledge requirements	Job relevance	Learning need	Logo and inch
rinicipies, methods, techniques and morniation			Action needed
Developing strategy continued			
Strategy formulation continued			
Information:			
Competitive advantages of areas and businesses			
Processes of economic development			
Rationale for economic interventions			
Components of integrated economic development strategies and synergy between them			
Political and policy processes (local, regional, national, EU)			
Range of organisations engaged in/influencing economic development of the area (remit and responsibilities, powers, resources, constraints, programmes and services)			
Developing projects, initiatives and services			
Principles, methods, techniques to:			
Identify needs and opportunities of businesses, individuals and the wider community			
Access information sources on needs and opportunities			
Assess potential of existing services to meet needs			
Target services			
Justify rationale for intervention			
Design service specifications			
Identify and assess links/synergy with other partnership/organisational strategies			
Pilot projects, initiatives and services			
Schedule projects, initiatives			
Identify and apply lessons from experience elsewhere			

Knowledge requirements	releval	Learning need	
Principles, methods, techniques and information	Current	1 major – 4 minor	Action needed
Developing projects, initiatives and services continued			
Information:			
Needs, opportunities and expectations of businesses and individuals			
Community/area needs			
Relevant trends and developments in the local and wider economy			
Information sources on businesses, individuals, markets and the wider economy			
Types of economic development intervention (purpose, relative effectiveness)			
Existing interventions, projects, initiatives and services (scale, quality, impact, potential, barriers to take-up)			
Links/synergy between types of interventions			
Critical success factors from elsewhere			
Ways to promote equality of opportunity and eliminate discrimination			
Initiating and managing change			
Principles, methods, techniques to:			
Review needs			
Diagnose performance problems			
Identify opportunities for improvement in projects, initiatives, services, asset use, systems and processes			
Consult others about problems and proposals and encourage them to offer ideas and views			
Identify and select options for change			
Identify and assess potential risks and ramifications of change			
Appraise negotiating positions			
Engender support for, and ownership of, proposals and plans			

Current Future 1 major - 4 minor 1 maj	Knowledge requirements	Job relevance	Learning need	
Information: Requirements and expectations of internal and external customers Information: Requirements and expectations of internal and external customers Recultines, products and expectations of internal and external customers Recultines, products and expectations of internal and external customers Recultines, products and expectations of internal and text and their possible objections Concerns and motivations of other negotiating parties Advantages and disadvantages of changes in the short and long term Details of changes and their implications for affected parties Partnerships and consultation Principles, methods, techniques to: Engage interest of target businesses/midviduals/ Communities/funding bodies businesses/midviduals/ Engage interest of target businesses/midviduals/ Communities/funding bodies and proposals Undertake formal and informal consultations Assess tasks benchis and risks of collaboration and competition Assess likely implications of particular actions for stakeholders Assess likely implications of particular actions for stakeholder Assess likely implications of particular actions for stakeholder Assess likely implications of particular actions for stakeholder Assess likely implications of particular actions for stakeholder competitors, finding bodies and other categories of stakeholder strengths and weaklasses of partners, competitors, competitors and stakeholder power and influence Needs, concerns, motivations of partners Group behavior strengths and weaklasses of partners and competitors Nature of strengths and weaklasses of partners and competitors Nature of strengths and weaklasses of partners and competitors Nature of strengths and veaklasses of partners and competitors Nature of strengths and veaklasses of partners and competitors Nature of strengths and veaklasses of partners and conservations and stakeholder power and and eacheholders	Principles, methods, techniques and information		1 major – 4 minor	Action needed
Information: Results of previous changes in systems, processes, activities, products and expectations of internal customers Results of previous changes in systems, processes, activities, products and services Results of previous changes in systems, processes, activities, products and services People affected by proposed and cheir possible objections Concerns and motivations of other negotiating parties Advantages and disadvantages of changes in the short and long term Details of changes and their implications for affected parties Partnershps and consultation Partnershps and consultation Partnershps and consultations of changes and proposals Engage interest of rarger businesses/individuals/ Condernal consultations and informal consultations and capacity to help and hinder Assess tosts, benefits and risks of collaboration and competition Identify and acts satishelolders interests and capacity to help and hinder Assess likely implications of partners, competitors, funding bookers and other categories of stakeholders Manage conflict Existing and potential partners, competitors, funding bookers and other categories of stakeholders Competitors and stakeholder power and influence inferources, expertner, increases and stakeholder power natures and capacity of partners and controversal of influence of partners because and capacity controvers and stakeholder power natures and capacity controvers and capacity controvers and stakeholder power natures and capacity controvers and capacity	Developing projects, initiatives and services continued			
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Knowledge requirements	Job relevance	Learning need	
Principles, methods, techniques and information	Current Fur	Future 1 major – 4 minor	Action needed
Promoting projects, initiatives and services			
Principles, methods, techniques to:			
Capture market intelligence			
Determine criteria for targeting services			
Research and predict needs and demand			
Identify factors influencing service take-up and market failure			
Price services			
Assess resource implications of marketing plans			
Plan implementation of a promotional campaign			
Information:			
Needs, expectations and concerns of businesses and individuals			
Categories of business sector/cluster and target groups			
Existing patterns of business/individual behaviour in addressing needs			
Barriers to service take-up			
Competitors, their services and plans			
Sources of market intelligence			
Range of promotional methods, their features, advantages, costs and potential returns			
Communicating the benefits of projects, initiatives and services			
Principles, methods, techniques to:			
Identify and influence decision makers			
Access information on clients and potential clients			
Establish rapport			
Information:			
Needs, expectations and concerns of businesses and individuals			
Information sources on clients and potential clients			
Characteristics/features/benefits of interventions, products and services			
Typical objections to take-up of services and opportunities			

Knowledge requirements	Job relevance	Learning need	
Principles, methods, techniques and information	Current Future	1 major – 4 minor	Action needed
Securing and managing resources			
Principles, methods, techniques to:			
Identify sources of funding			
Organise and present technical and financial information			
Present a logical and winning argument			
Achieve leverage			
Estimate resource requirements and costs			
Estimate income			
Plan and schedule financial flows			
Communicate plans to ensure cooperation and understanding			
Negotiate with others			
Motivate others to contribute to control of resources and costs			
Monitor resource utilisation, costs and deviation			
Assess efficiency and cost-effectiveness and compare costs and benefits			
Information:			
Sources of internal and external funding			
Criteria, decision-making procedures for applications			
Range of terms and conditions of external funding			
History of relevant performance against budget			
Advantages, disadvantages and risks should proposal succeed or fail to obtain funding			
Financial constraints, budget planning cycles and application deadlines			
Needs, concerns and motivations of funders/sponsors			
Possible objections to proposals			
Costs and resource utilisation, cash flow			
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Knowledge requirements	releval		:
Principles, methods, techniques and information	Current Future	e 1 major – 4 minor	Action needed
Securing and managing resources continued			
Assessing property opportunities			
Principles, methods, techniques to:			
Identify and assess options for use and development of college land and buildings			
Identify potential users and investigate their requirements			
Identify potential implications of proposed developments for the college and surrounding community			
Information:			
Types of use/development option			
Sources of information on potential users/demand			
Types of potential user and typical requirements			
Constraints on use/development options			

Knowledge requirements	Job relevance	Learning need	
Principles, methods, techniques and information	Current Future	1 major – 4 minor	Action needed
Evaluating quality and effectiveness			
Principles, methods, techniques to:			
Select key indicators			
Establish monitoring systems			
Assess quality of baseline, monitoring and evaluation data			
Encourage participation of others in monitoring			
Assess performance against customer requirements and expectations			
Assess outcomes/gross and net impact of projects, initiatives and services			
Undertake pre-and post-project assessment of costs and returns/benefits			
Interpret and summarise monitoring and evaluation data			
Diagnose causes of under-performance or threats to future performance			
Assess causes of success and failure in experience elsewhere			
Identify opportunities for performance improvement			
Anticipate likely objections to recommendations			
Information:			
Range of performance measures and their quality characteristics			
Information sources			
Requirements, expectations, concerns and motivations of colleagues			
Organisational and legal requirements governing storage and use of data			
Range of evaluation concepts and techniques			
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Knowledge requirements	releval	Learning need	
Principles, methods, techniques and information	Current	1 major – 4 minor	Action needed
Managing teams and relationships			
Principles, methods, techniques to:			
Identify competence requirements in relation to work demands			
Identify and assess competence of individuals			
Form and manage work groups and teams			
Establish and agree objectives and targets for teams and team development			
Define and allocate responsibilities, authority and accountability			
Establish trust			
Manage expectations			
Handle disagreements and conflict			
Motivate others			
Coach and counsel			
Inform and consult others about problems and proposals and encourage them to offer ideas and views			
Manage and facilitate meetings to achieve objectives			
Seek and exchange information, advice and support			
Review personal progress with other people			
Evaluate training and development activities			
Information:			
Learning methods			
Learning styles and obstacles to progress			
Level and type of direction needed by individuals			
Life cycles of teams and partnerships			
Interests, needs, concerns and behavioural styles of team members and others within and outside the organisation			
Areas of mutual interest and of actual and potential conflict			

	Job relevance	Learning need	
Generic skill requirements	Current Future	1 major – 4 minor	Action needed
Developing strategy			
Strategic analysis			
Trends analysis			
Statistical interpretation			
Political awareness			
Networking			
Presentational			
Developing projects, initiatives and services			
Creative thinking			
Problem solving			
Negotiating			
Networking			
Partnerships and consultation	-		
Team-building			
Communications			
Influencing			
Communicating the benefits of projects, initiatives and services	-	-	
Questioning and listening			
Selling ideas, benefits			
Communications (written, face-to-face, presentations)			
Evaluating quality and effectiveness			
Reflection and learning			
Feedback			

Major opportunities lie ahead for the FE sector as the Government fulfils its commitment to partnership at local, regional and national level. Competence and competitiveness presents the practical means of making the most of these opportunities, by demonstrating how the goals of partnership and economic development can be realised.

The learning needs analysis tool that comprises the bulk of this publication sets out essential roles in project development, strategy and partnership, covering:

- Developing strategy
- Developing projects, initiatives and services
- Building and sustaining partnership
- Promoting projects, initiatives and services to target audiences
- Initiating and managing change
- Securing and managing resources
- Quality, monitoring and evaluation.

FEDA's intention is to stimulate a debate about the need to develop economic development and partnership competence for FE staff and management, and also to show, in an area of immediate need and interest in the FE sector, what such an approach might look like.